

Ref No:07/SE/CS/JAN/2023-24

Date: January 19, 2024

To,

Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Listing & Compliance Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, “G” Block Bandra- Kurla Complex Bandra(E), Mumbai- 400051
BSE Scrip Code: 544020	NSE Symbol: ESAFSFB

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023. The report has been issued by Mr. Akash Binoy of Akash Binoy & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Requesting you to take the same into your records.

Thanking you.

Yours faithfully,

For ESAF Small Finance Bank Limited

Ranjith Raj. P
Company Secretary and Compliance Officer
Membership No. A 30388

To

ESAF Small Finance Bank Limited
Building No. VII/83/8, ESAF Bhavan
Thrissur – Palakkad National Highway
Mannuthy, Thrissur
Kerala – 680651

Dear Sir/Ma'am

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **M/s ESAF SMALL FINANCE BANK LIMITED** ('the Company') and its Registrar and Transfer Agent (RTA), M/s Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanation given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	December 31, 2023	
2.	ISIN:	INE818W01011, fully paid-up Equity Shares ('Ordinary Shares')	
3.	Face Value:	Re.10/-per Ordinary Share,	
4.	Name of the Company:	ESAF Small Finance Bank Limited	
5.	Registered Office Address:	Building No. VII/83/8, ESAF Bhavan, Thrissur- Palakkad National Highway, Mannuthy, Thrissur, Kerala - 680651	
6.	Correspondence Address:	Building No. VII/83/8, ESAF Bhavan, Thrissur- Palakkad National Highway, Mannuthy, Thrissur, Kerala – 680651	
7.	Telephone Nos.:	0487 - 7123456	
8.	Email Address:	secretarial@esafbank.com	
9.	Names of the Stock Exchange where the Company's securities are listed:	<ul style="list-style-type: none">• The National Stock Exchange of India Limited (NSE)• BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	51,47,79,858.00	100.00
11.	Listed Capital (Exchange – wise) (as per Company records)		
	BSE Limited (BSE)		
	National Stock Exchange of India Limited NSE)	51,47,79,858.00	100.00

Firm Reg No: S2021KE787400

PRA – 46, 42/2850, Kunnathel (H), Pallissery Rd, Opp. EMC, Palakkad, Ernakulam, Kochi – 682025

Ph# +91 8921735459 | e-mail: cs@akashbinoynoyassociates.com



12.	Held in dematerialized form in CDSL	5,68,27,721.00	11.03
13.	Held in dematerialized form in NSDL	45,79,52,137.00	88.96
14.	Physical	0	0
15.	Total No. of Shares (12+13+14)	51,47,79,858.00	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
Fresh Issue of shares as part of IPO	65306060	Applied	NSE & BSE	YES	YES	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	-
19.	Reference of previous quarter with regards to excess Dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why?	-

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	NIL	NA	NA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr Ranjith Raj P Membership No: A30388 e-mail ID: ranjith.raj@esafbank.com Ph # +91-8589975504
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23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	<p>Mr. Akash Binoy Proprietor ACS No. - 62280 CP No. -23490 Peer Review No.- 4116/2023</p> <p>M/s Akash Binoy & Associates Company Secretaries PRA 46, 42/2850, Kunnathel (H), Pallisery Road, Palarivattom, Ernakulam, Kerala - 25 e-mail – cs@akashbinoyassociates.com Ph # +91-8921735459</p>
24.	Appointment of common agency for share registry work (if yes, name and address)	<p>Link Intime India Private Limited (SEBI Registration no. INR000004058) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli, Mumbai 400083 Tel.: +91 22 4918 6000; Fax: +91 22 4918 6060; E-mail: mumbai@linkintime.co.in Website: www.linkintime.co.in</p>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	NIL

For M/s Akash Binoy & Associates
Company Secretaries

Place: Ernakulam
Date: 17-01-2023
UDIN: A062280E003238200



(Signature)

Akash Binoy
Proprietor
PR No: 4116/2023
ACS: 62280 CP: 23490